



THE COMMUNITY FOUNDATION  
of FREDERICK COUNTY

*For Good. Forever. For Frederick County.*

## Letter of Intent for Estate Gift

I/we desire to create a fund or add to an existing fund with The Community Foundation of Frederick County, MD, Inc., through a provision in my/our estate plans, and with this letter we are informing the Community Foundation of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

\_\_\_\_\_  
Name

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address, City, State ZIP

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Fax

\_\_\_\_\_  
E-mail address

I/we have made a provision to leave a legacy to the Community Foundation through my/our:

Will  Retirement plan or IRA  Living trust  Life insurance policy

Other (please describe) \_\_\_\_\_

\_\_\_\_\_  
The purpose of the new fund will be: (briefly describe the purpose, any organization(s) the fund will benefit, and/or if the fund will provide scholarships and/or grants, or if the fund will be unrestricted:

\_\_\_\_\_  
I wish to add to an existing fund (insert name of fund): \_\_\_\_\_

\_\_\_\_\_  
Please contact me/us to establish a fund agreement with the Community Foundation so that my charitable intentions are understood and can be carried out exactly as I/we wish. This document does not go into effect until my/our estate provisions are executed.

I/we wish to inform the Community Foundation, for long-term planning purposes only, that the current value of my/our future gift is \$ \_\_\_\_\_. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount the estate is not legally bound by this statement and that I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

**Gift Recognition (choose one)**

\_\_\_\_\_ You may publish my/our names as a member of The Cornerstone Society as a motivation for others to leave a future gift.

\_\_\_\_\_ I/we do not want my/our names published.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name

\_\_\_\_\_  
Name